

OR ACHIEVEMENTS DESCRIBED TO BE MATERIALLY DIFFERENT FROM ANY FUTURE RESULTS, PERFORMANCE OR ACHIEVEMENTS EXPRESSED OR IMPLIED BY SUCH FORWARD-LOOKING STATEMENTS. NEITHER THE HOSPITAL NOR ANY FUTURE MEMBERS OF THE OBLIGATED GROUP PLAN TO ISSUE ANY UPDATES OR REVISIONS TO THOSE FORWARD-LOOKING

covenants and conditions contained in the Master Indenture and the Obligations, has granted or will grant to the Master Trustee a security interest in certain revenues. See “SECURITY AND SOURCE OF PAYMENT – Master Indenture.”

Additional Bonds

The Authority may, upon the satisfaction of certain conditions set forth in the Bond Indenture, issue additional bonds under the Bond Indenture (“Additional Bonds”) for the purpose of refunding the Series 2010 Bonds. See

THE PRINCIPAL THEREOF OR PREMIUM, IF ANY, OR INTEREST THEREON. THE AUTHORITY HAS NO TAXING POWER. SEE "SECURITY AND SOURCE OF PAYMENT."

Owners. In the alternative, Beneficial Owners may wish to provide their names and addresses to the registrar and request that copies of notices be provided directly to them.

Redemption notices shall be sent to DTC. If less than all of the Series 2010 Bonds within an issue are being

The Authority, the Hospital and the Bond Trustee will have no responsibility or obligation with respect to:

(i) the accuracy of the records of DTC, its nominee or any Direct Participant or Indirect Participant with respect to any beneficial ownership interest in any Series 2010 Bonds;

(ii) the delivery to any Direct Participant or Indirect Participant or any other person, other than an owner, as shown in the bond register, of any notice with respect to any Series 2010 Bond including, without limitation, any notice of redemption;

(iii) the payment to any Direct Participant or Indirect Participant or any other person, other than an owner, as shown in the bond register, of any amount with respect to the principal of or premium, if any, or

It is uncertain if any of these Committees will pursue further investigations or will recommend legislative changes as a result of these inquiries. To date, the Hospital has not been a party to these hearings.

reimbursement programs, there is no longer any justification for special tax treatment for the health care industry, and the availability for tax-exempt status should be eliminated. Federal and state tax authorities are beginning to demand that

for Kentucky's program, or the failure of the federal government to appropriate funds for CHIP, could have an adverse financial effect on the Hospital.

violations or alleged violations could lead to settlements, fines, exclusion or reputation damage that could have a material adverse impact on a hospital.

Environmental Laws and Regulations.

have been the subject of interpretations by the Internal Revenue Service in the form of Private Letter Rulings, many activities have not been addressed in any official opinion, interpretation or policy of the Internal Revenue Service.

Section 103 of the Code (collectively, the “Tax Covenants”). The Bond Indenture, the Loan Agreement and certain

Owners who purchase Discount Bonds in the initial public offering but at a price different from the Issue Price for such maturity should consult their own tax advisors with respect to the tax consequences of the ownership of the Discount Bonds.

The Code contains certain provisions relating to the accrual of original issue discount in the case of subsequent purchasers of bonds such as the Discount Bonds. Owners who do not purchase Discount Bonds in the initial offering

- (viii) Bond calls (other than mandatory, scheduled redemptions, not otherwise contingent upon the occurrence of an event, the terms of which redemptions are set forth in detail in this Official Statement);
- (ix) Defeasances;
- (x)

The attached Appendices A, B, C and D are integral parts of this Official Statement and must be read together with all of the foregoing statements.

INTRODUCTION

The Bethany Circle of King's Daughters of Madi

budget for the operations of the Hospital, and taking any other financial action as authorized by the Hospital Board of Managers. Currently, membership on the Fina

Roger Allman, President and Chief Executive Officer, age 57. Mr. Allman has been President and Chief Executive Officer of the Hospital since 1993 and is responsible for the overall operations and management of the Hospital. Between 1990 and 1993, Mr. Allman served as President and Chief Executive Officer of Orange County Hospital

cash. To date, the Corporation has spent approximately \$2,700,000 toward the EHR system, and the

HOSPITAL OPERATIONS AND UTILIZATION

General

The Hospital presently offers a full range of inpatient and outpatient diagnostic and therapeutic services and related ancillary care, and expects to offer the same range of services in the Replacement

Medical Staff and the Consulting Medical Sta

Service Area Demographic Trends

Population Trends

respectively, for 2008, while the average household income the St

The following table shows the number of inpatient discharges and market share percentages for

SELECTED FINANCIAL INFORMATION

accounted for approximately 99.4% of the consolidated total operating revenue and 99.9% of the consolidated total net assets of The King's Daughters' Hospital and Health Services and Affiliated

Pro Forma Maximum Annual Debt Service Coverage

The following table sets forth, for each of the fiscal years ended December 31, 2007, 2008 and

Unrestricted Cash and Marketable Securities. The Hospital accumulated \$49.6 million in unrestricted cash and marketable securities as of December 31, 2008, which represent a 17.3% decrease from the \$60 million of unrestricted cash and marketable securities as of December 31, 2007. Days cash on hand declined by 46 days to 174 days as of December 31, 2008, from 220 days as of December 31,

Unrestricted Cash and Marketable Securities. The Hospital accumulated \$69.0 million in

standards of conduct. Once an issue is identified as a possible violation of compliance policy, the

All other property of the Corporation, whether now owned or hereafter acquired (the "Excluded Property"), is free from such covenants and may be en

FUTURE CAPITAL PLANS

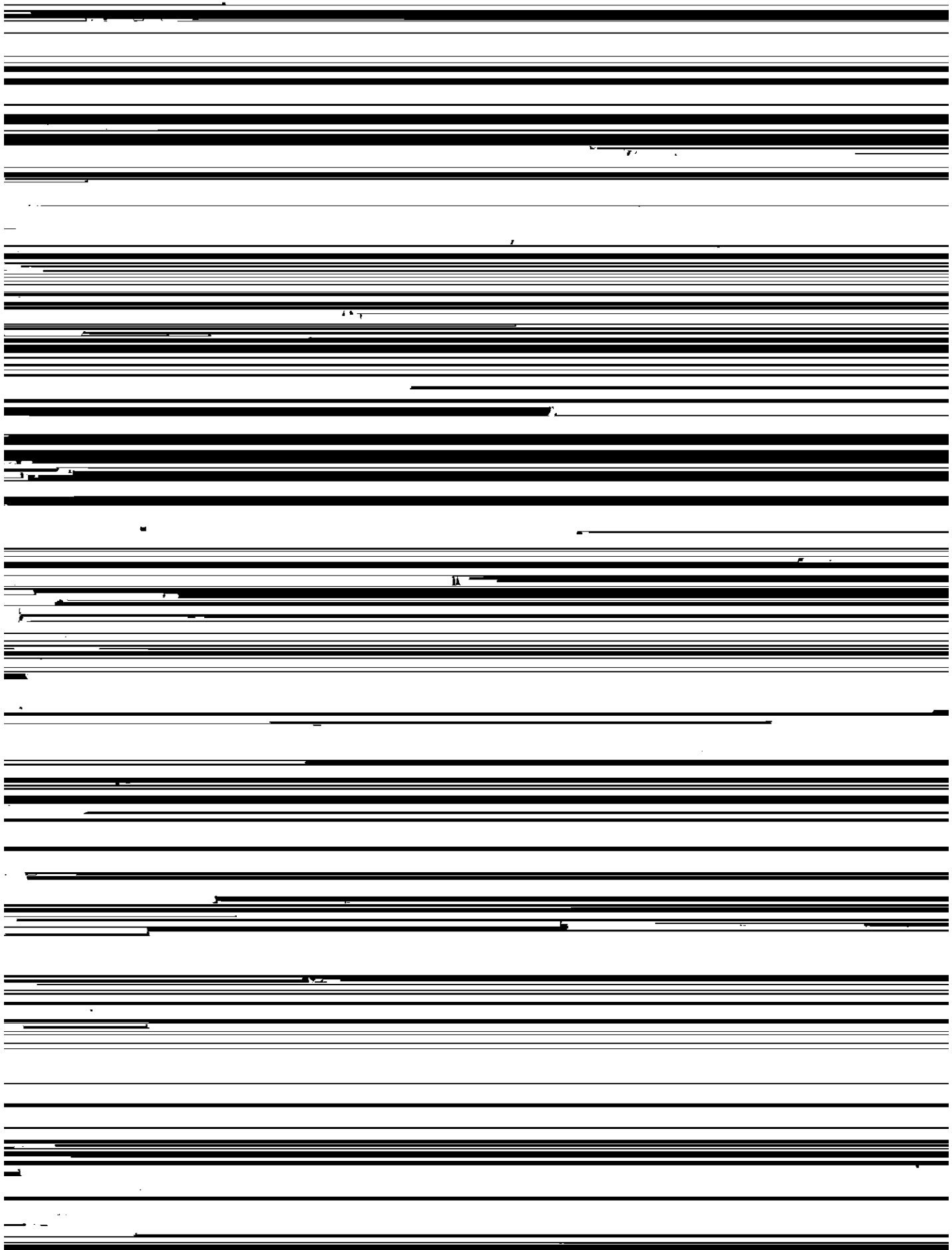
APPENDIX B
CONSOLIDATED FINANCI

1. The first part of the document discusses the importance of maintaining accurate records of all transactions and activities. It emphasizes the need for transparency and accountability in financial reporting.

2. The second part of the document outlines the various methods and techniques used to collect and analyze data. It includes a detailed description of the experimental procedures and the statistical analysis performed.

3. The third part of the document presents the results of the study. It includes a series of tables and graphs that illustrate the findings of the research. The data shows a clear trend in the relationship between the variables studied.

4. The final part of the document discusses the implications of the findings and provides recommendations for future research. It highlights the need for further investigation into the underlying mechanisms of the observed phenomena.



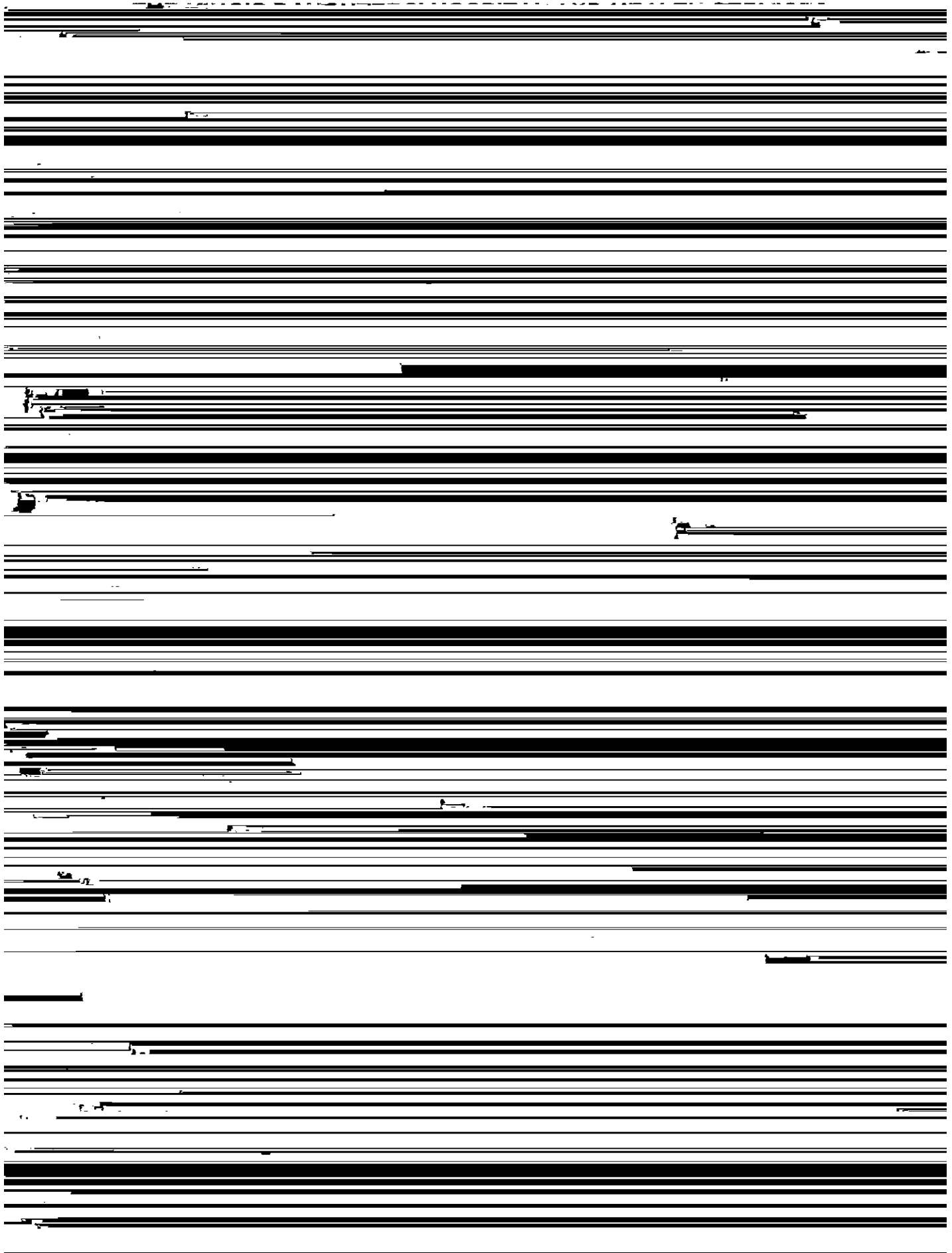
1. *What is the main purpose of the study?*
 2. *What are the research objectives?*
 3. *What is the research methodology?*
 4. *What are the findings of the study?*
 5. *What are the conclusions of the study?*
 6. *What are the limitations of the study?*
 7. *What are the implications of the study?*
 8. *What are the future research directions?*
 9. *What are the contributions of the study?*
 10. *What are the key words of the study?*

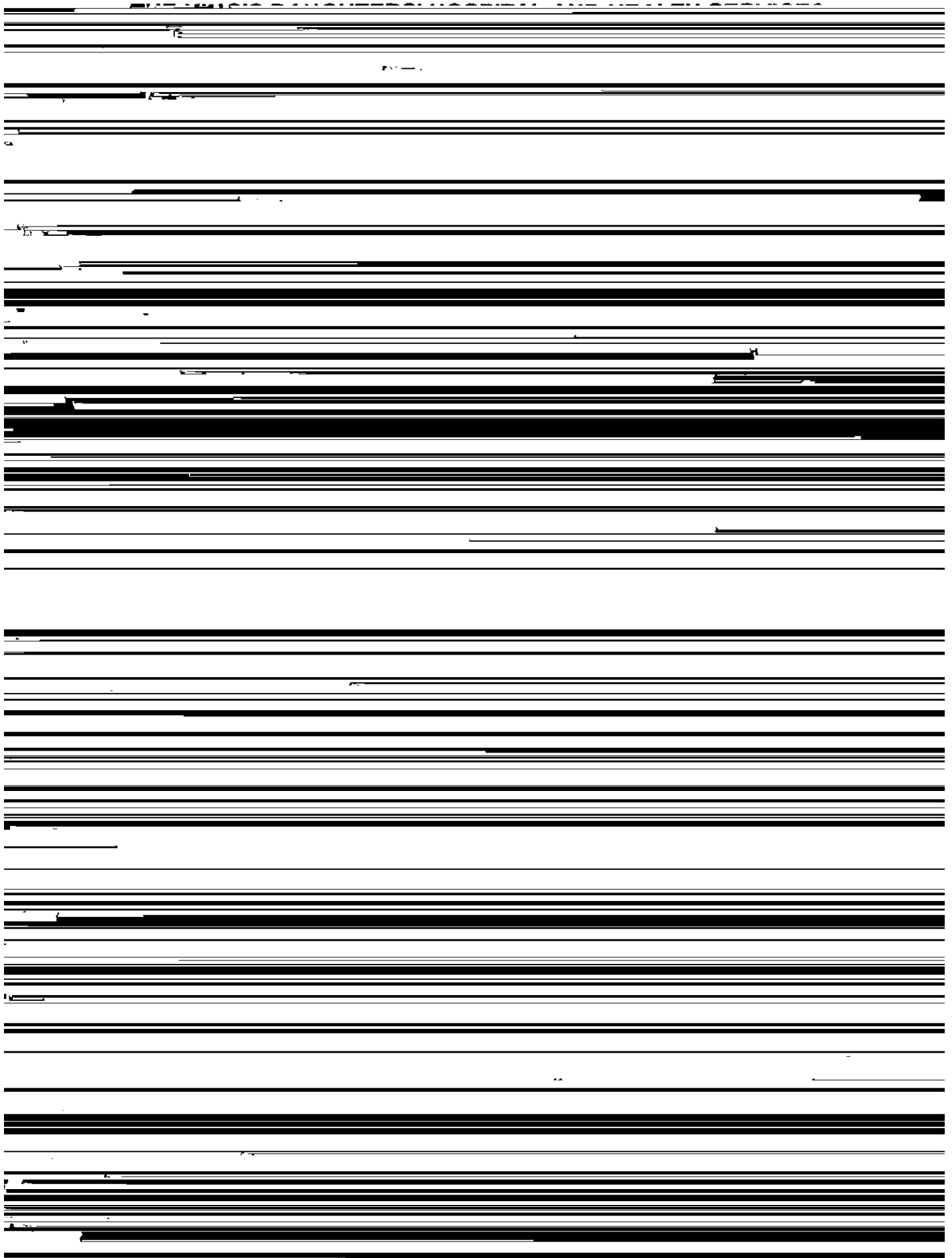
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Figure 1. Schematic diagram of the experimental setup. The subject is seated in a chair, viewing a video screen. The video screen displays a target (a red dot) and a starting point (a black dot). The subject's hand is positioned at the starting point. The video screen is connected to a computer system. The computer system controls the video screen and the starting point.

b. _____

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THE KING'S DAUGHTERS' HOSPITAL AND HEALTH SERVICES

1. The King's Daughters' Hospital and Health Services is a non-profit organization that provides a wide range of health services to the community. The organization is committed to providing high-quality care and services to all patients, regardless of their ability to pay.

2. The organization's services include inpatient and outpatient care, emergency services, and a variety of specialized services. The organization is also committed to providing community health services and health education to the community.

3. The organization's services are provided by a team of healthcare professionals, including physicians, nurses, and other healthcare staff. The organization is also committed to providing a safe and comfortable environment for patients.

4. The organization's services are provided at a cost that is reasonable and affordable for all patients. The organization is also committed to providing a variety of financial assistance programs to help patients pay for their care.

5. The organization's services are provided in a timely and efficient manner. The organization is also committed to providing a variety of patient education and support services to help patients understand their care and services.

6. The organization's services are provided in a confidential and secure manner. The organization is also committed to providing a variety of patient privacy and security services to help protect patients' information.

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THE KING'S DAUGHTERS' HOSPITAL AND HEALTH SERVICES

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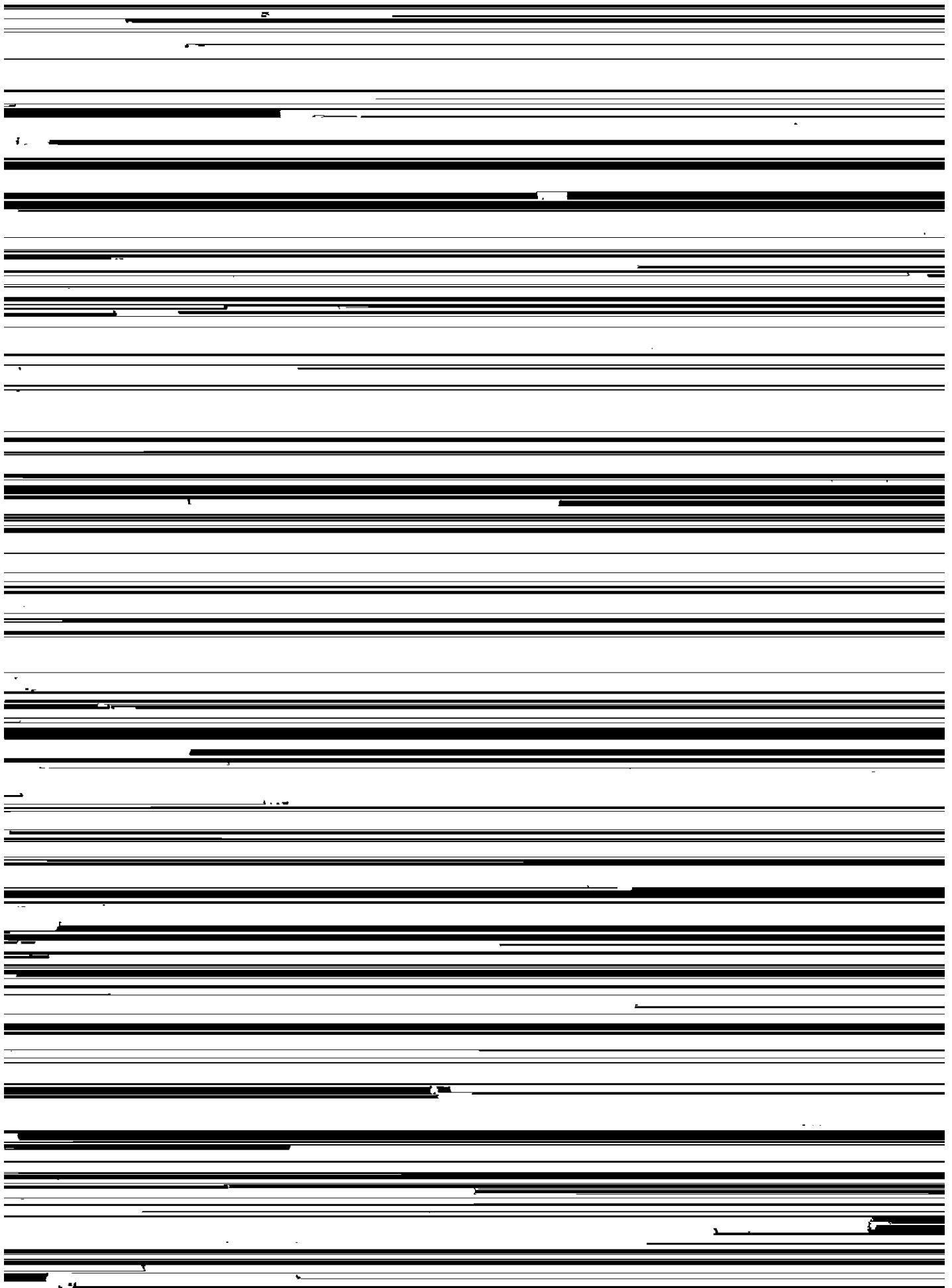
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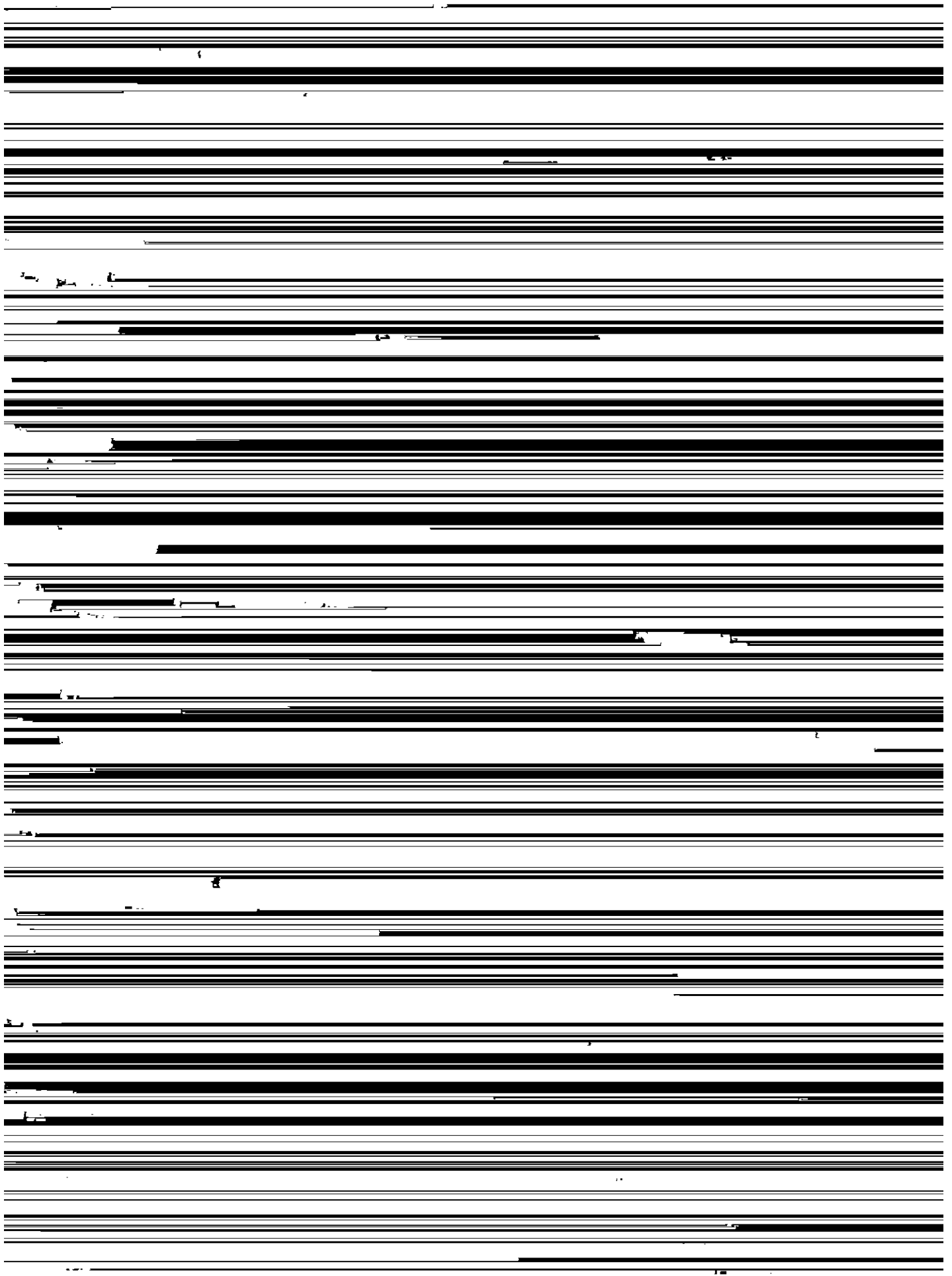
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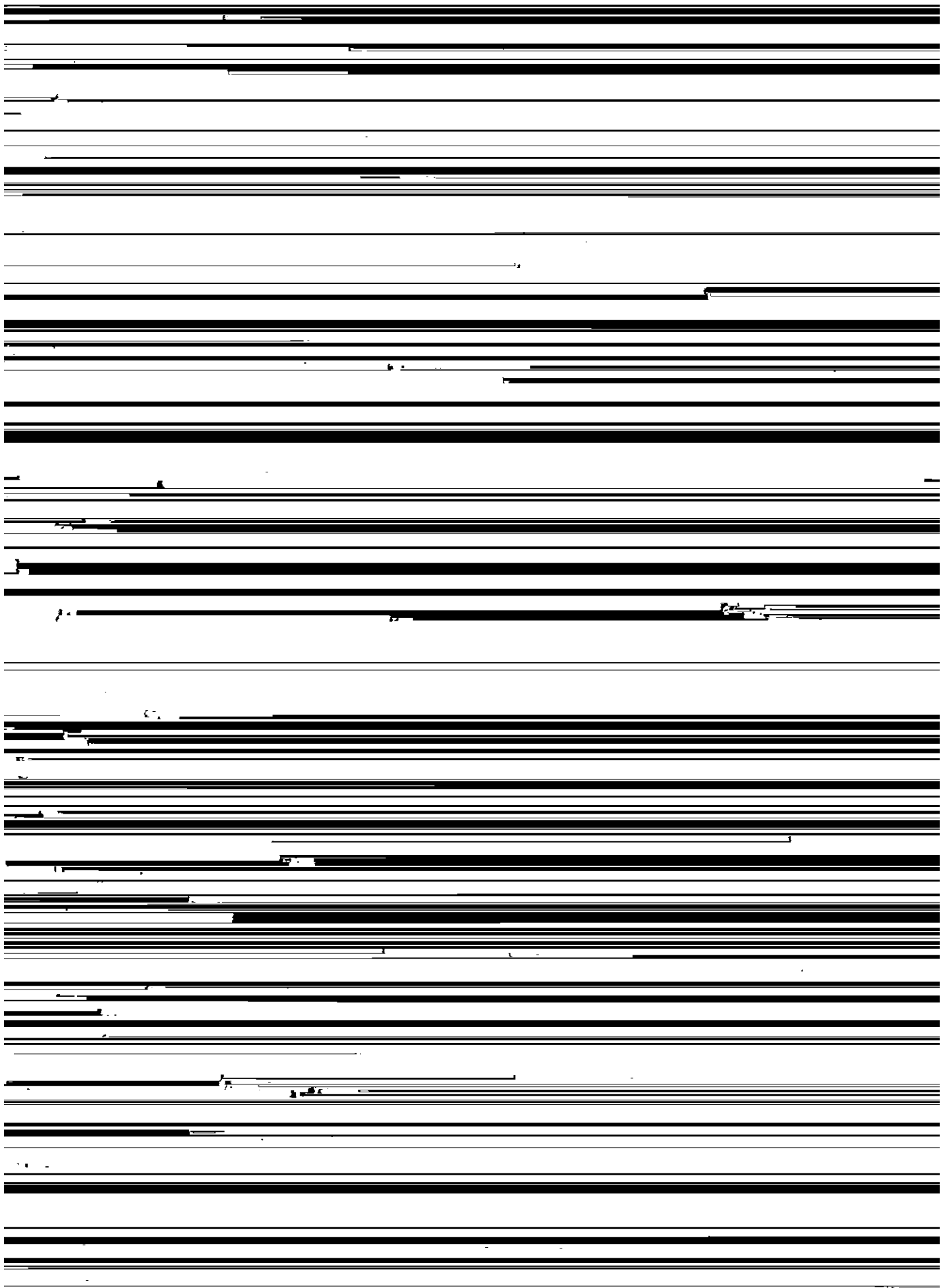
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THE KING'S DAUGHTERS' HOSPITAL AND HEALTH SERVICES





THE KING'S DAUGHTERS' HOSPITAL AND HEALTH SERVICES



1. The first part of the document is a title page. It contains the title of the document, the author's name, and the date of the document. The title is "The History of the United States of America". The author is "John Adams". The date is "1776".

2. The second part of the document is a preface. It contains the author's introduction to the document. The author states that the document is a history of the United States of America, and that it is written for the purpose of informing the public of the events that have shaped the nation.

3. The third part of the document is the main body of the text. It contains the author's account of the events that have shaped the United States of America. The author begins with the founding of the nation, and then proceeds to describe the various events that have occurred since that time.

4. The fourth part of the document is a conclusion. It contains the author's final thoughts on the history of the United States of America. The author states that the nation has been shaped by the events that have occurred, and that it is the duty of the citizen to understand the history of the nation in order to better serve it.

5. The fifth part of the document is a list of references. It contains the names of the various sources that the author has used in writing the document. The references include books, articles, and other documents that have provided the author with the information needed to write the history of the United States of America.

6. The sixth part of the document is a list of footnotes. It contains the author's explanations of the various references that have been used in the document. The footnotes provide additional information about the sources, and help the reader to understand the author's use of the sources.

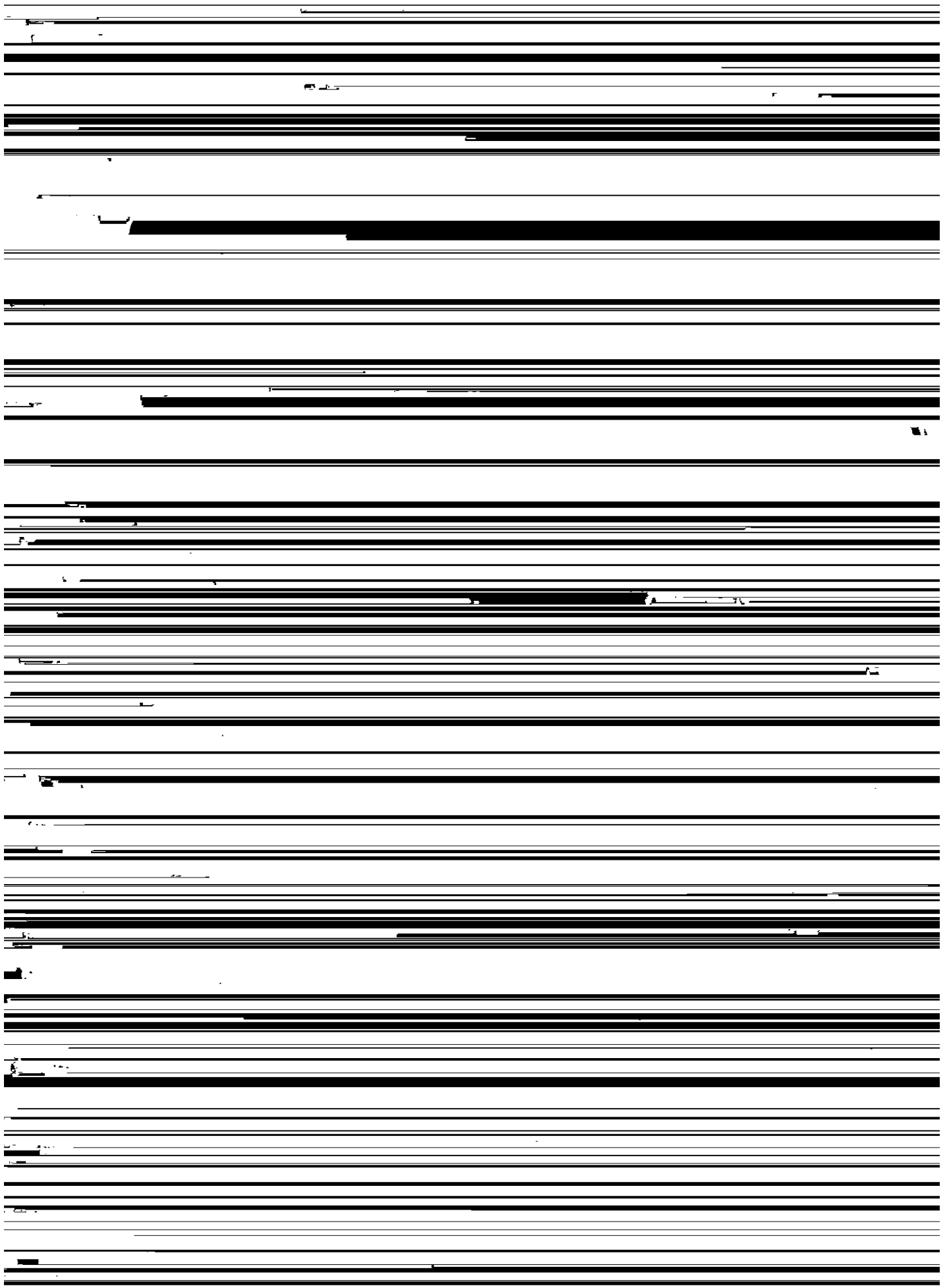
7. The seventh part of the document is a list of appendices. It contains the author's additional information about the history of the United States of America. The appendices include maps, charts, and other documents that provide additional context for the main body of the text.

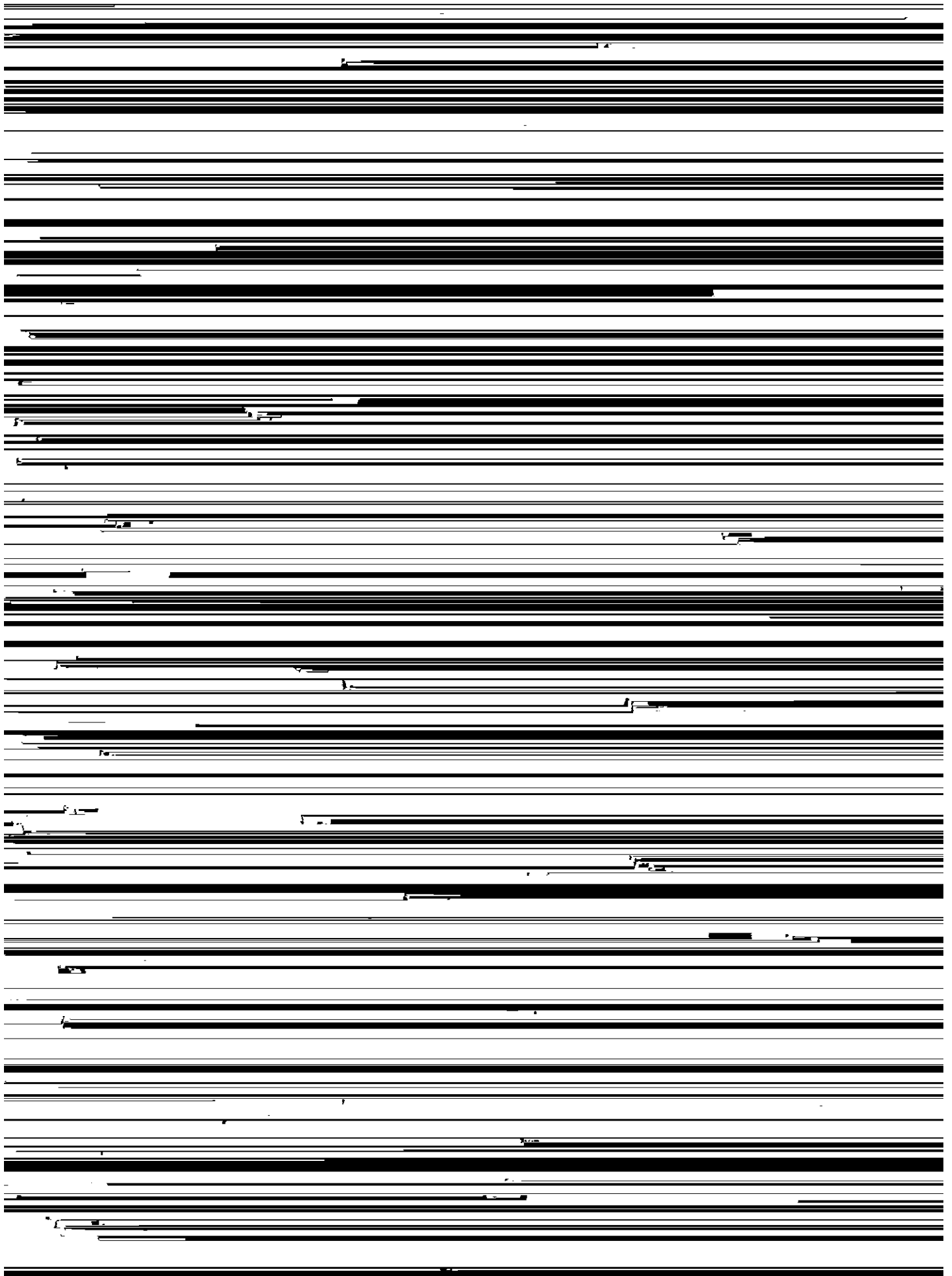
8. The eighth part of the document is a list of indexes. It contains the author's list of the various topics that are covered in the document. The indexes help the reader to find the information that they are looking for, and provide a quick reference to the various parts of the document.

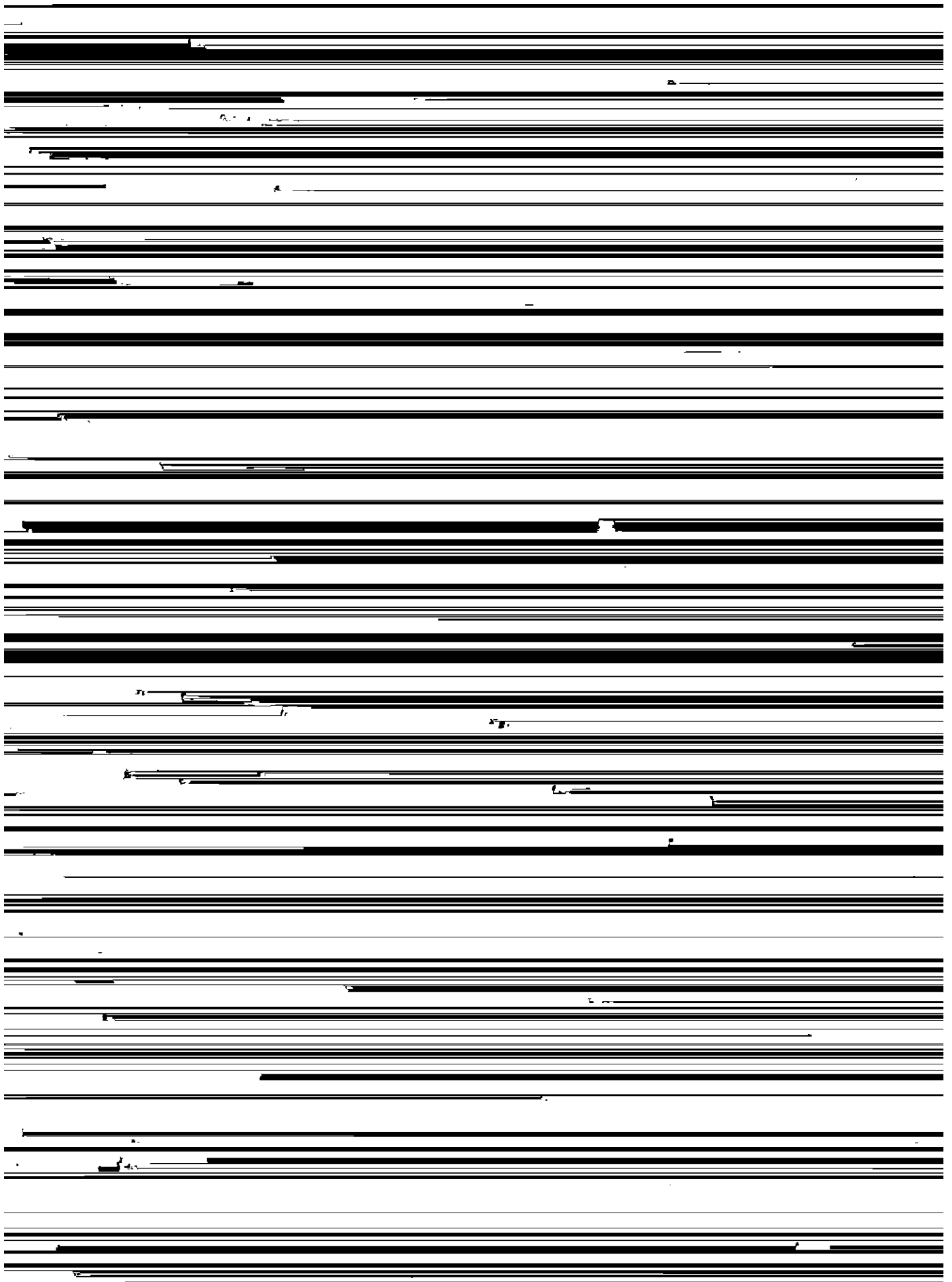
9. The ninth part of the document is a list of glossary. It contains the author's definitions of the various terms that are used in the document. The glossary helps the reader to understand the meaning of the terms, and provides a quick reference to the definitions.

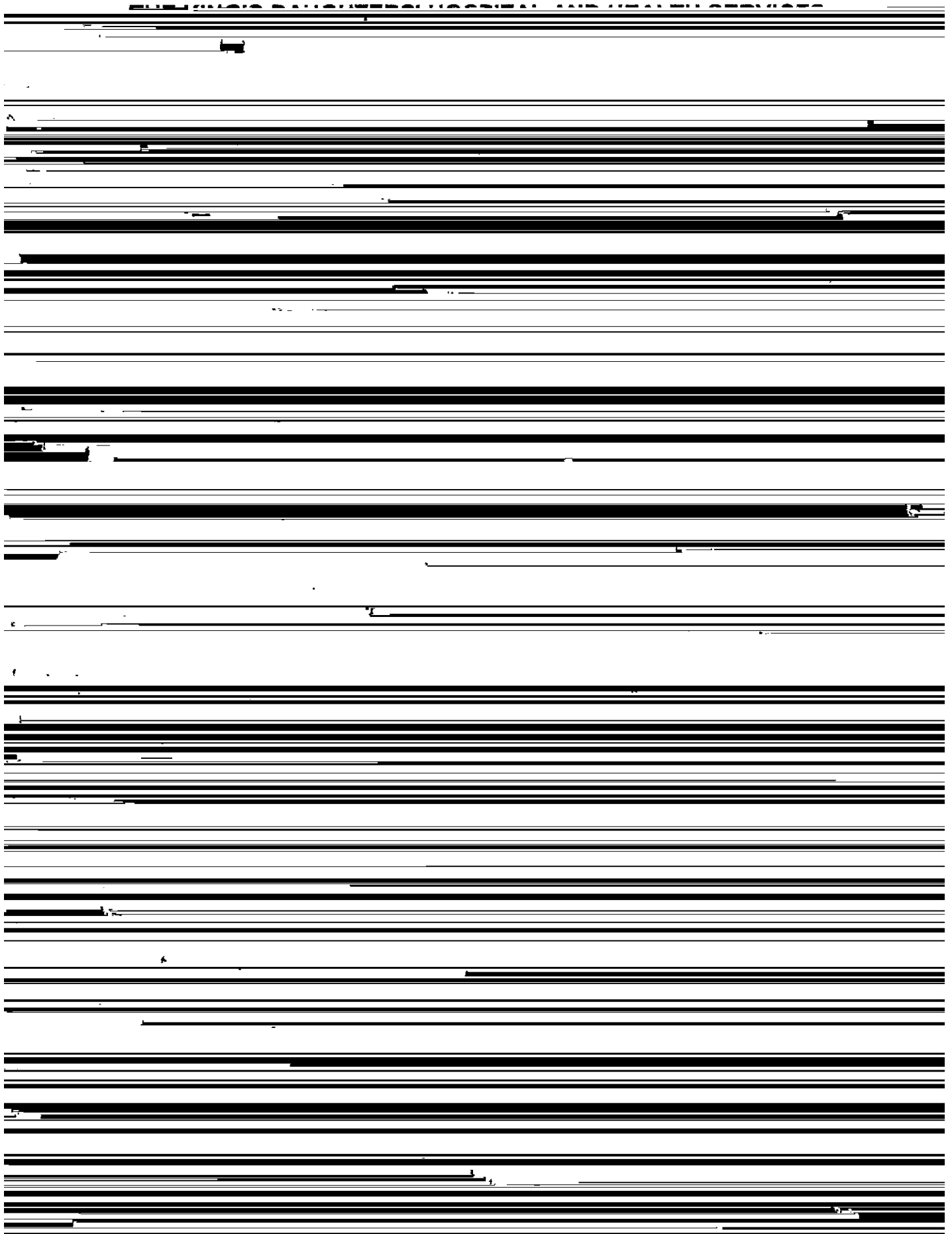
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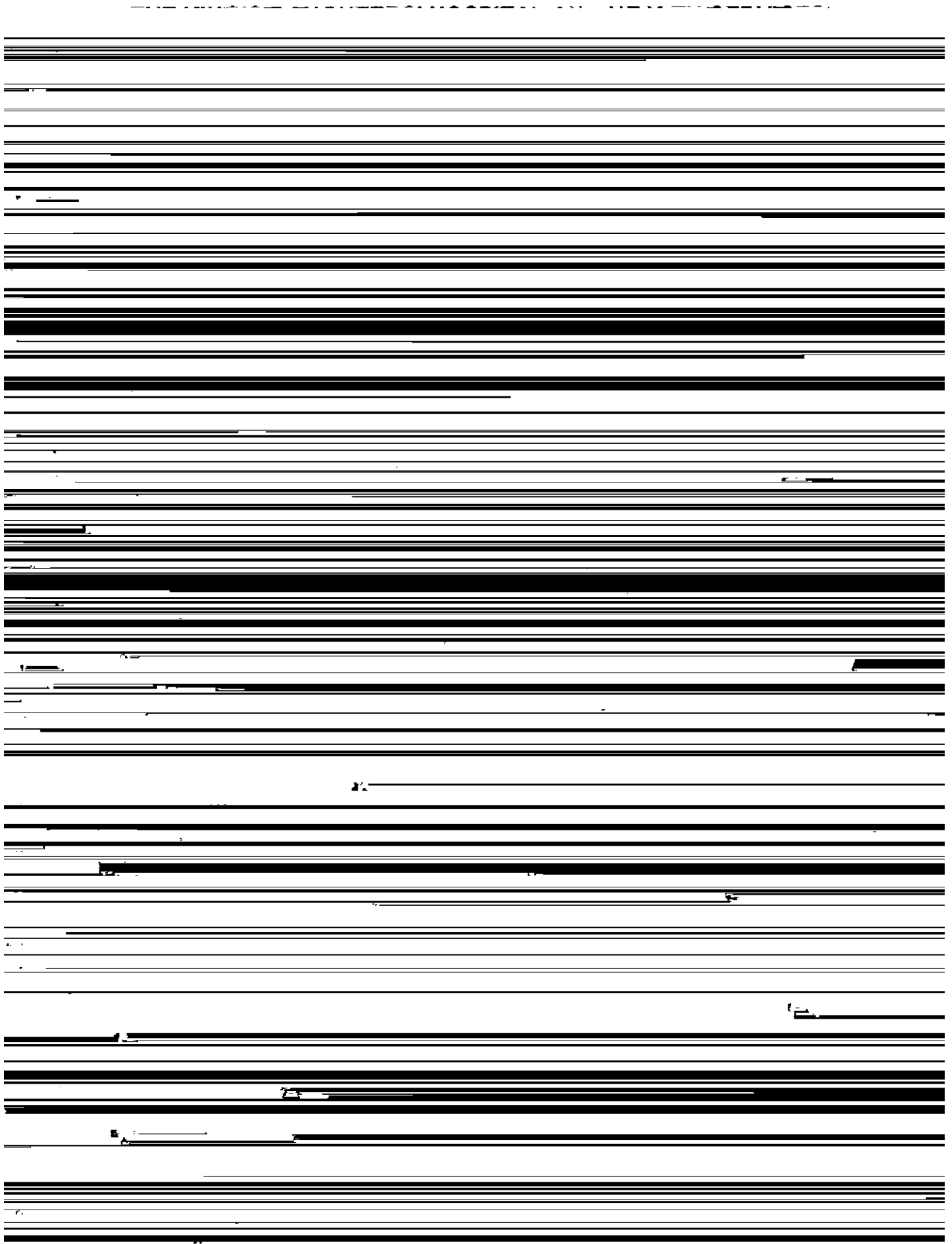






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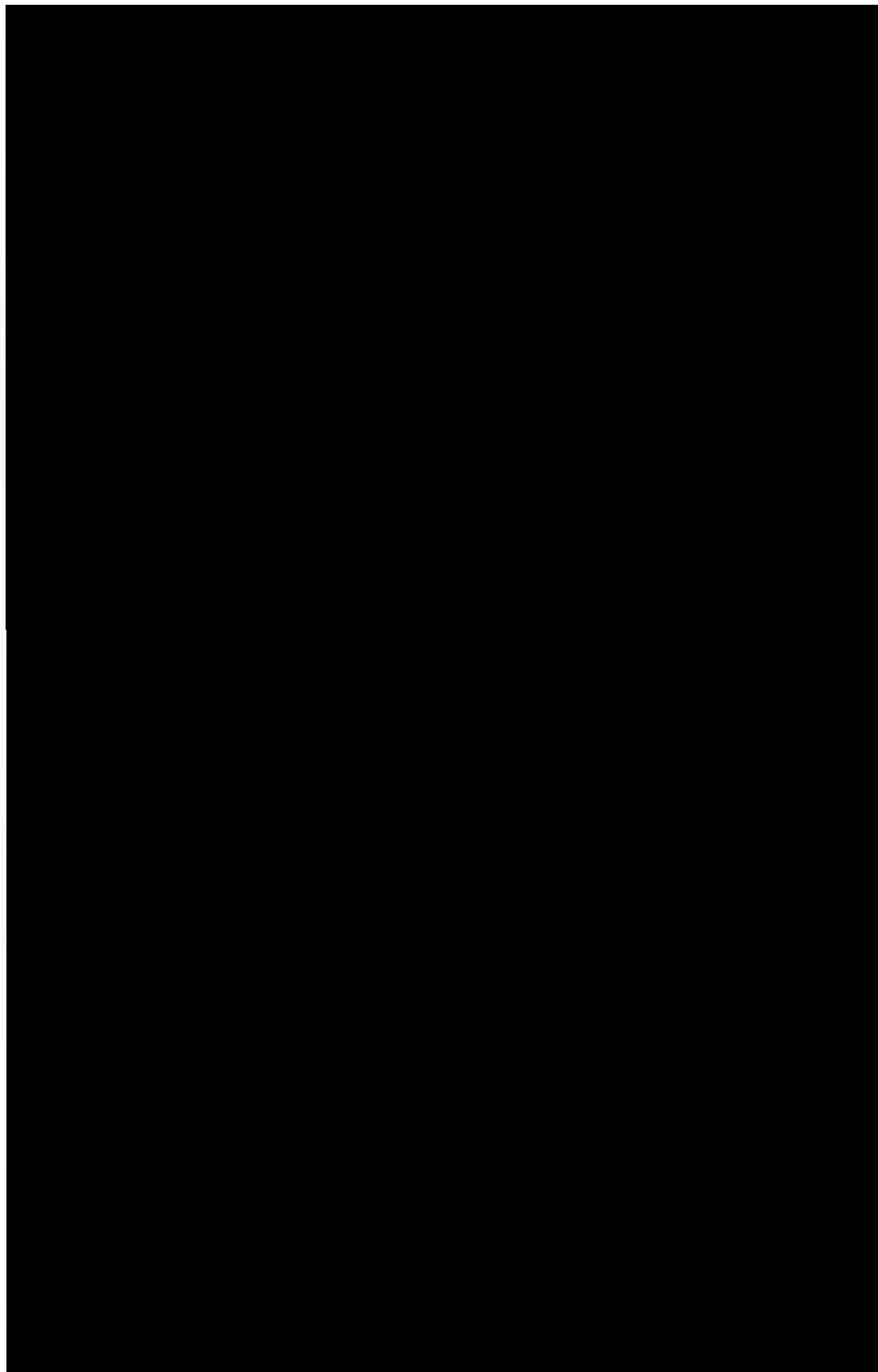
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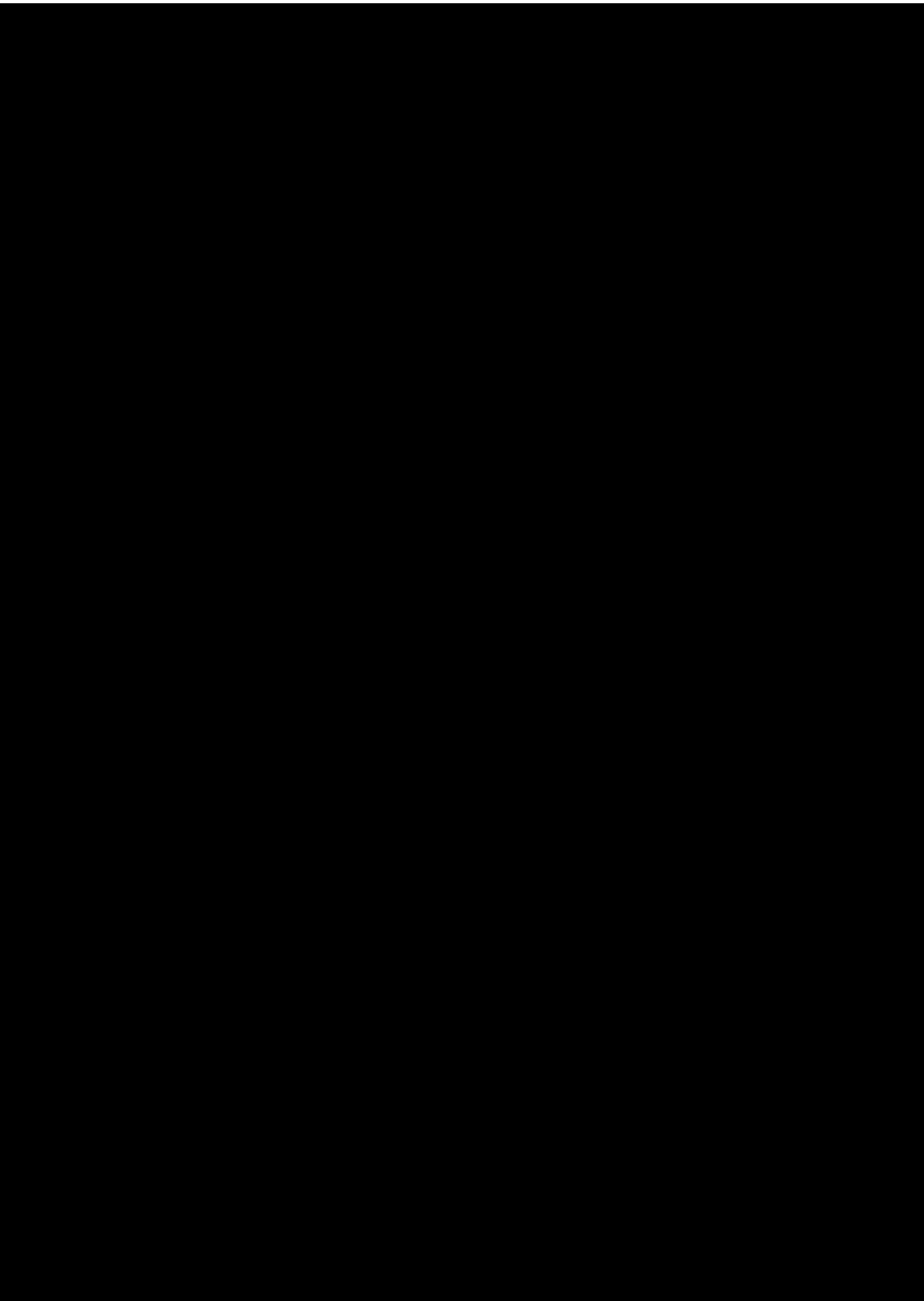




The first part of the paper discusses the importance of the research and the objectives of the study. It then presents a literature review of the existing research on the topic. The next section describes the methodology used in the study, including the data sources and the statistical techniques employed. The results of the study are then presented, followed by a discussion of the findings and their implications. The paper concludes with a summary of the main points and suggestions for future research.

The research was conducted using a quantitative approach, with data collected from a large sample of participants. The results show a significant positive correlation between the variables studied, indicating that the hypothesis was supported. The findings have important implications for the field and suggest that further research is needed to explore the underlying mechanisms.

In conclusion, the study provides valuable insights into the relationship between the variables and highlights the need for continued research in this area. The results are consistent with previous findings and offer new perspectives on the topic.



the 1990s, the number of people in the UK with a mental health problem has increased by 50% (Mental Health Act 1983, 1993). The prevalence of mental health problems has increased in the UK, and this has led to a corresponding increase in the number of people with mental health problems who are in contact with the criminal justice system.

There is a growing awareness of the need to address the mental health needs of people in the criminal justice system. The Mental Health Act 1983 (MHA) provides a legal framework for the treatment of people with mental health problems who are in contact with the criminal justice system. The MHA provides for the admission of people with mental health problems to hospital for treatment, and for the treatment of people with mental health problems who are in contact with the criminal justice system.

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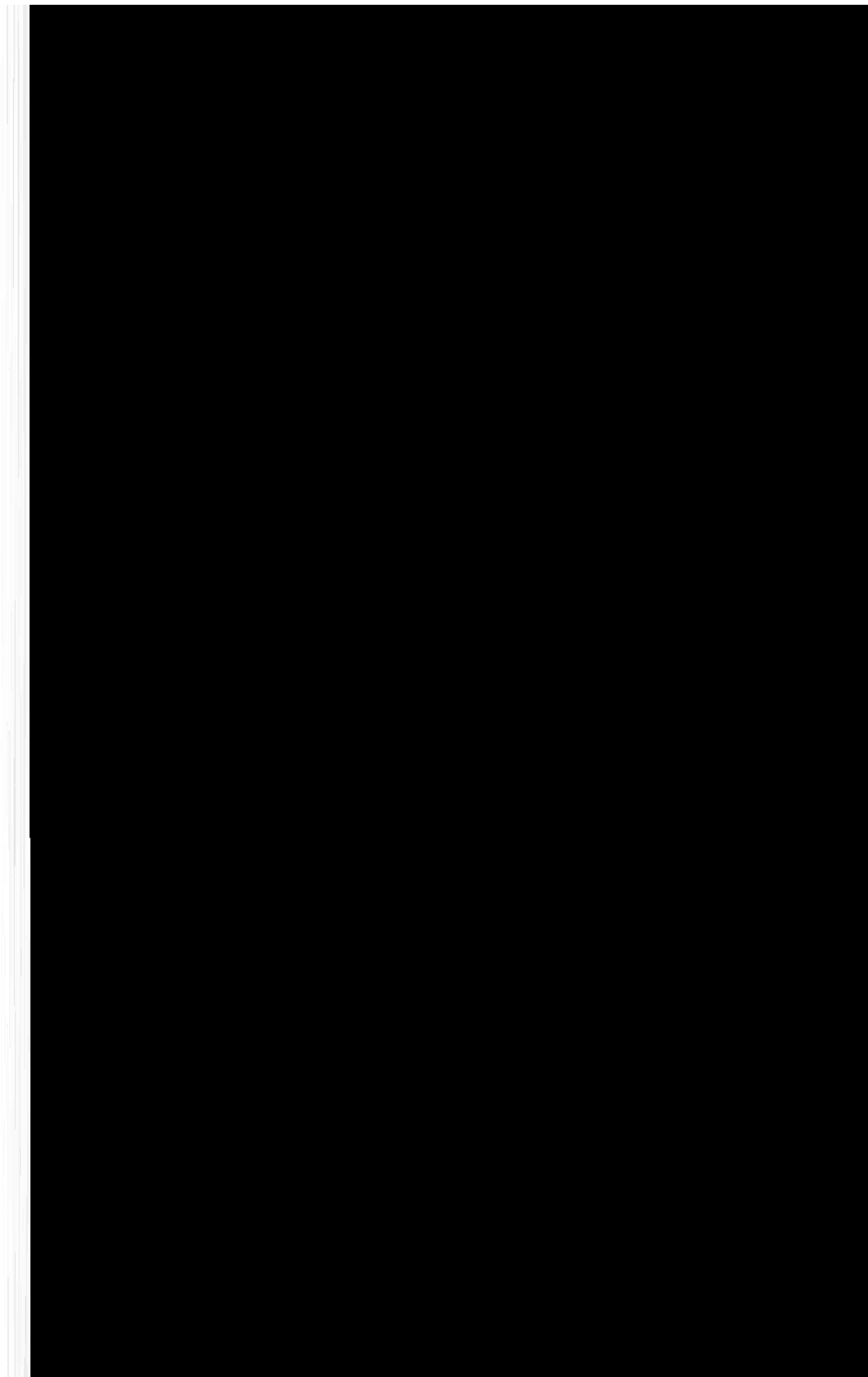
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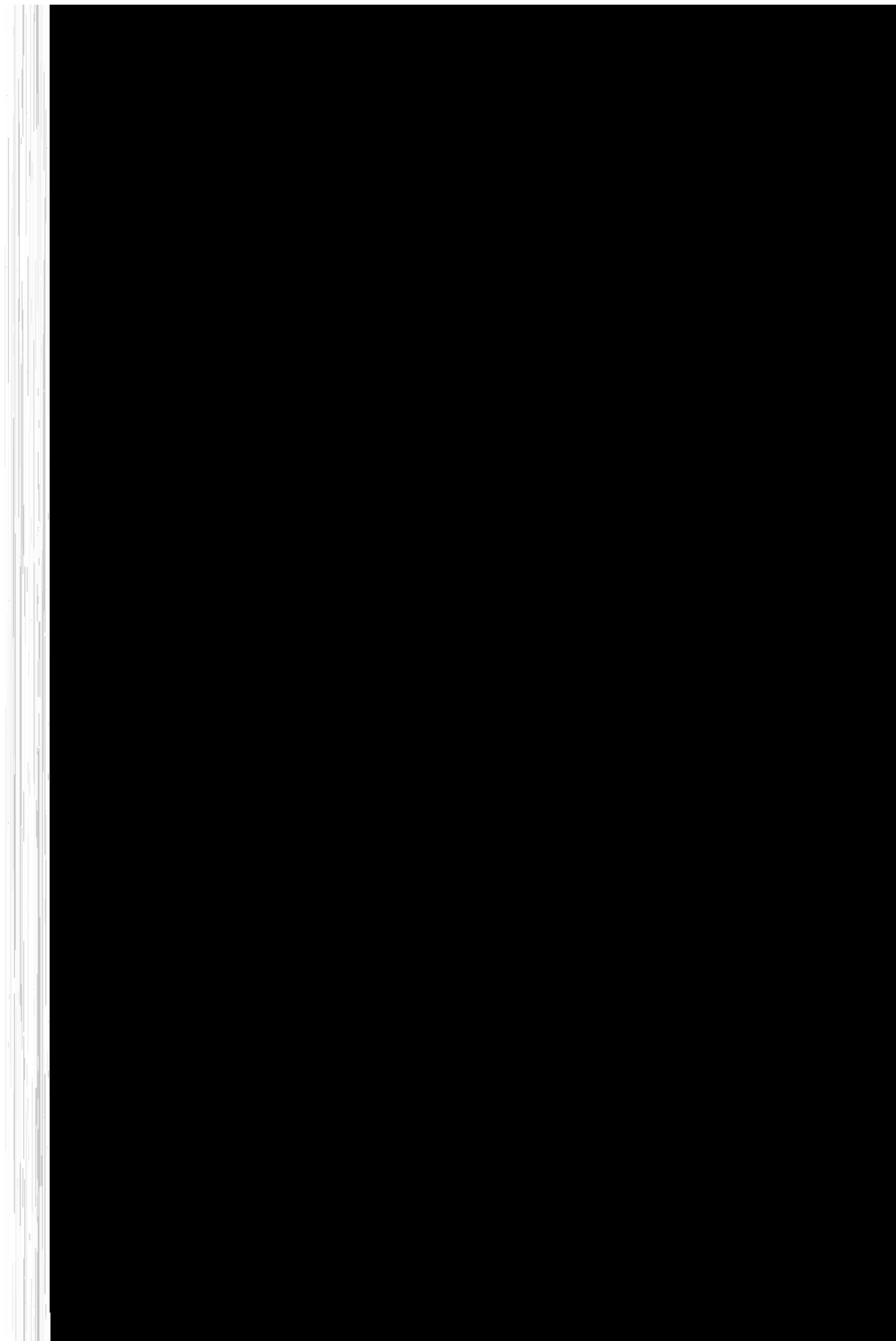
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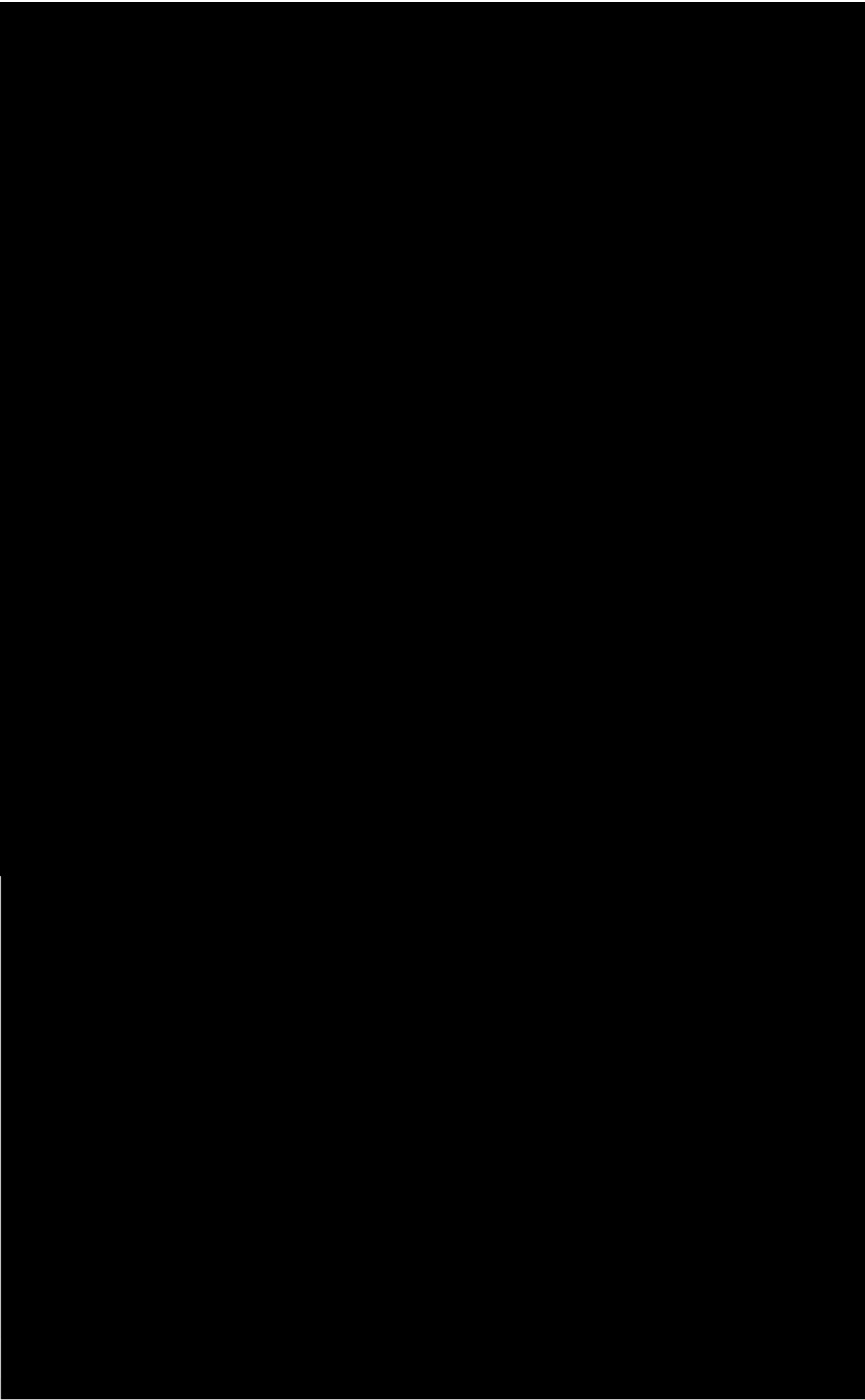
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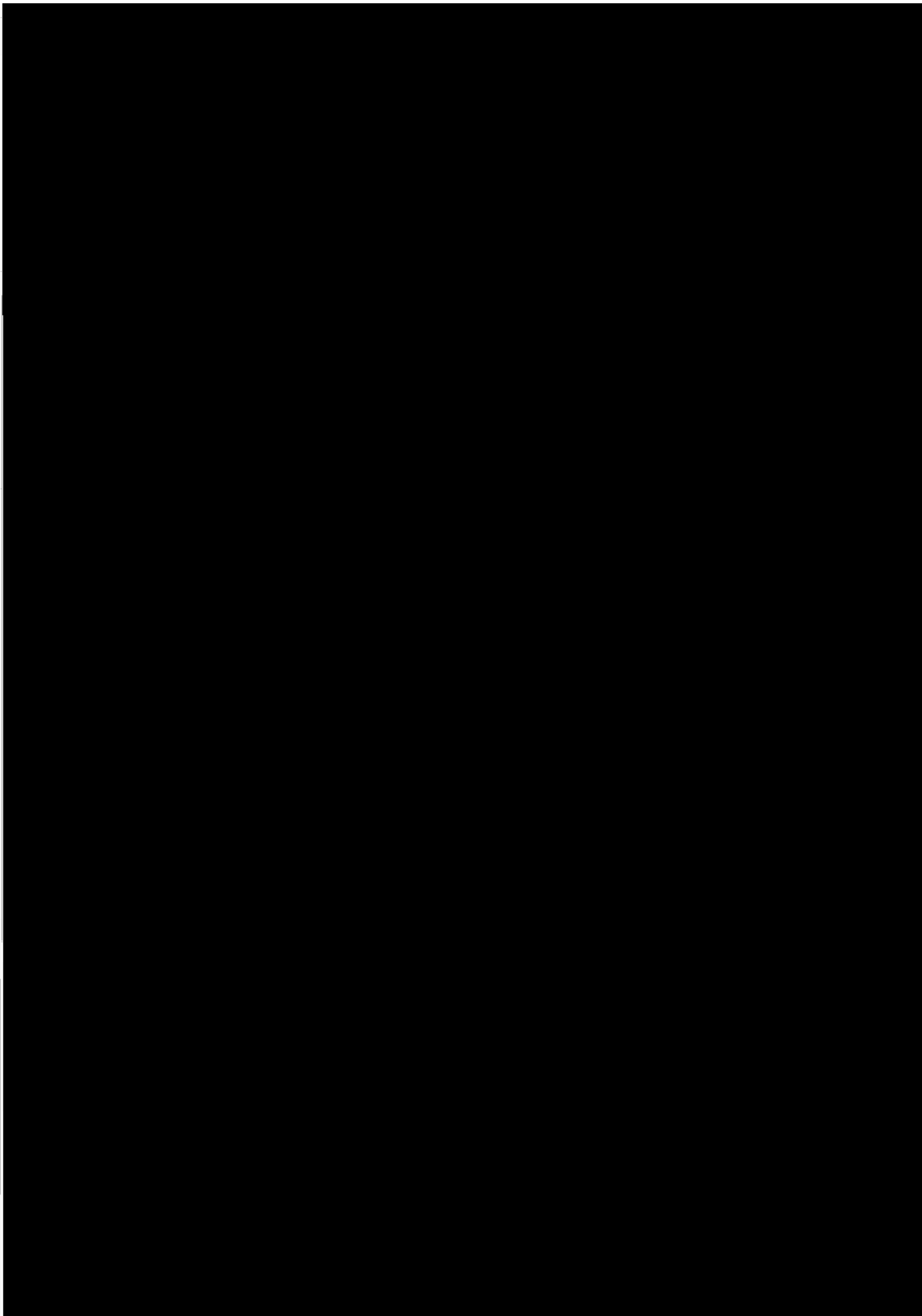
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APPENDIX C

DEFINITIONS OF CERTAIN TERMS

The following are definitions of certain terms used in the Master Indenture, the Bond Indenture,

resolution of the Governing Body of such corporation or, in the case of any other Person, the chief executive or chief financial officer of such other Person.

Bond Trustee, or both, as security for payment of the Bonds or performance by the Hospital of its obligations under the Related Notes or the Master Documents.

"Commitment" shall mean a binding commitment, which may include without limitation a letter or line of credit, purchase agreement or insurance commitment which is subject only to commercially reasonable contingencies, by a financial institution generally regarded as responsible, which commitment and institution are not objected to by the Master Trustee, to provide financing sufficient to pay or provide for Balloon Indebtedness or Short-Term Indebtedness at its maturity or upon tender thereof.

"Commitment Indebtedness" shall mean the obligation of any Member to repay amounts disbursed pursuant to a commitment from a financial institution, insurer, surety or similar entity to pay,

"Contractor" shall mean the general contracting fi

future period shall be calculated in accordance with the assumptions contained in the provisions of the Master Indenture summarized under the captions

Indebtedness or obligation of the ability of the Primary Obligor to make payment of the Indebtedness or obligation; or (4) otherwise to assure the owner of such Indebtedness or obligation against loss in respect thereof. Notwithstanding the foregoing, none of the following shall be deemed to constitute a Guaranty:

- (i) the endorsement in the ordinary course of business

for hedge accounting treatment under GAAP. The obliga

"Opinion of Independent Counsel" shall mean a

(n) Liens on or in Property given, granted, bequeathed or devised by the owner thereof existing at the time of such gift, grant, bequest or devise, provided that (i) such Liens

"Trust Moneys" shall mean all moneys received by the Bond Trustee (except for amounts on deposit in the Rebate Fund and the investment income thereon)

(a) upon the release of property from the lien of the Master Documents, any Collateral Documents or the Bond Indenture; or

(b) as elsewhere provided in the Bond Indent

SUMMARY OF CERTAIN PROVISIONS OF THE MASTER INDENTURE

The Master Indenture contains various covenants, security provisions, terms and conditions, certain of which are summarized below. Reference is made to the Master Indenture for a full and

(iii) an Officer's Certificate of the Obligated Group Agent stating that the proceeds of such

schedule shall provide for payments of principal and interest for each Fiscal Year that are not less than the amounts required to make any actual payments required to be made in such Fiscal Year by the terms of such Balloon Indebtedness.

(f) Put Indebtedness if the conditions set forth in subparagraph (a) above are met when it is assumed that the Put Indebtedness is Funded Indebtedness that bears interest at the Projected Rate and is amortized on a level

then the assumed interest rate for the Determination

"SUMMARY OF CERTAIN PROVISIONS OF THE MASTER INDENTURE – General Covenants - Permitted Additional Indebtedness" above. Short-Term Indebtedness incurred

(c) In case of any such consolidation, merg

provided the Master Trustee with a certificate of an Independent Architect or Independent Consultant or other expert approved by the Master Trustee stating (i) that the property that was damaged is not essential to the Obligated Group's use or occupancy of its Facilities and the damage will not operate to materially reduce the Revenues of the Obligated Group or (ii) that the damaged Facilities have been restored to a condition substantially equivalent to its condition prior to the damage or condemnation. Notwithstanding

(b)

provided, that no such contest shall subject any Related Issuer, any Obligation holder or the Master Trustee to the risk of any liability. While any su

(j) any event of default shall occur under the Mortgage.

If an event of default has occurred and is continuing, the Master Trustee may, and if requested by either the holders of not less than 25% in aggregate principal amount of outstanding Obligations or the holder of any Accelerable Instrument under which Accelerable Instrument an event of default exists (which event of default under such Accelerable Instrument permits the holder thereof to request that the Master Trustee declare such Indebt

Appointment of Successor Master Trustee; Temporary Master Trustee

SUMMARY OF CERTAIN PROVISIONS

If on any Interest Payment Date or Principal Payment Date there shall exist a deficiency in the

the Securities Act of 1933, having assets of at least \$100,000,000 and having a rating AAAm or

Amendments and Supplements

The Bond Indenture may be supplemented or amended and the Loan Agreement (and the Series 2010 Note delivered thereunder) may be supplemented

to a default in the payment of principal, premium, if any, or interest on the Series 2010 Note shall be governed by the Master Indenture.

[Ice Miller Letterhead]

Indiana Finance Authority

The Bank of New York Mellon Trust Company, N.A., as Trustee

